PMR Operations Monitoring System

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PMR Secretariat

PA11 – London, UK
10-11 March, 2015
Presentation Outline

I. Background and reminder of objectives and scope
II. Tools and link with Performance Evaluation System
III. Timing and frequency of reporting
IV. Roles and responsibilities
V. Next steps
Background

First Independent Evaluation

Evaluation Framework:
• Logical Framework
• Evaluative Questions

EVALUATION performed mainly at the global level

PMR Performance Evaluation System

Periodic Evaluations based on Evaluation Framework

PMR Results Monitoring Report

PMR Results Framework

PMR Operations Monitoring System

PMR Dashboard + PMR Project Implementation Status Reports

MONITORING performed at the country level

World Bank Grant Reporting and Management (GRM) Tool
Reminder

◆ Why now?
  - Preparation phase of the MRP process is coming to an end and entering PMR project implementation phase
  - Time is suitable for the PA and the PMR Secretariat to agree on the design of the PMR Operations Monitoring System and to start monitoring activities.

◆ Objectives and scope
  - Primary objectives
  - Results
  - Other results related to performance-based management
1. PMR Dashboard

2. PMR Project Implementation Status Reports (ISRs)
   - Overview of progress towards PMR Project objectives
   - Information on progress made against the indicators

   Tools will enable regular and consistent reporting of PMR results at a global level, through the aggregation of monitoring data at the country level

3. PMR Results Monitoring Report (separate)
Link between Monitoring and Evaluation Systems

- **PMR Performance Evaluation System**: Periodic Evaluations based on Evaluation Framework
- **PMR Results Framework**: PMR Results Monitoring Report
- **PMR Operations Monitoring System**: PMR Dashboard + PMR Project Implementation Status Reports
- World Bank Grant Reporting and Management (GRM) Tool

**Monitoring** performed at the country level

**Evaluation** performed mainly at the global level
### PMR Dashboard - Preparation Phase Milestones

#### As of February 24, 2014

<table>
<thead>
<tr>
<th>Implementing Country</th>
<th>EoI Endorsement Date</th>
<th>OF Endorsement Date</th>
<th>Expert Review Process Completed</th>
<th>Draft MRP Presentation Date</th>
<th>Final MRP Endorsement Date</th>
<th>MRP Implementation Grant Allocation ($3, 5 or 8 million)</th>
<th>Grant Agreement Signed/Other Implementation Arrangements Confirmed</th>
<th>First Procurement Process Launched</th>
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<tbody>
<tr>
<td>Brazil</td>
<td>10/27/11 (PA2)</td>
<td>05/28/12 (PA3)</td>
<td>Y</td>
<td>05/26/14 (PA9)</td>
<td>09/19/2014 (Electronic)</td>
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* Expected date

### Technical Partner

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<th>Technical Partner</th>
<th>Status Endorsement Date</th>
<th>OF Endorsement Date</th>
<th>Expert Review Process Completed</th>
<th>Draft MRP Presentation Date</th>
<th>Final Proposal for Targeted Technical Support Endorsement Date</th>
<th>Allocation for Targeted Technical Support</th>
<th>Grant Agreement Signed/Other Implementation Arrangements Confirmed</th>
<th>First Procurement Process Launched</th>
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<tbody>
<tr>
<td>Kazakhstan</td>
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<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
<td>03/04/2014 (PA8)</td>
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<td><strong>Totals:</strong></td>
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<tr>
<td>Implementing Country / Technical Partner</td>
<td>Final MRP Submission Date</td>
<td>Comments/Remarks</td>
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<td>Brazil</td>
<td>09/19/2014 (Electronic)</td>
<td>Final MRP was endorsed electronically on September 19, 2014. Brazil is now finalizing grant implementation arrangements with the World Bank to launch the activities presented in the MRP, and already started drafting first terms of reference.</td>
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<td>Chile</td>
<td>03/13/13 (PAS)</td>
<td>Grant agreement signed by the World Bank and the Government of Chile. Grant agreement effective following approval by the Contadoría de la República. First terms of reference for setting up the project management unit are completed and procurement process will be launched in March 2015.</td>
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<td>China</td>
<td>03/13/13 (PAS)</td>
<td>Grant agreement has been signed by the Ministry of Finance. The consultant teams that work on key components of the design of the national ETS have been selected by the NDRC. A launch workshop will be held in March 2015.</td>
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<td>Colombia</td>
<td>05/26/14 (PA9)</td>
<td>Final MRP endorsed at PA9. Colombia is working to finalize the grant agreement with the World Bank and launch the activities presented in the MRP.</td>
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<td>Costa Rica</td>
<td>03/13/13 (PAS)</td>
<td>Implementation arrangements have been revisited. The government of Costa Rica and the World Bank as Delivery Partner have agreed on Bank-executed implementation of PMR funding. In light of this, the procurement plan is being updated and terms of reference for setting up the project management unit are under preparation.</td>
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<tr>
<td>India</td>
<td>PA13*</td>
<td>Draft MRP has been completed and is awaiting full review and endorsement by the Ministry of Environment, Forest and Climate Change.</td>
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<td>Indonesia</td>
<td>10/12/13 (PA7)</td>
<td>Indonesia’s new PMR Focal Point is not confirmed yet. Progress on grant implementation arrangements is pending a full program review and agreement with the new Government on engagement areas.</td>
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<td>Jordan</td>
<td>PA15*</td>
<td>Draft MRP under development. Presentation of Draft MRP planned for PA14 (Spring 2015).</td>
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<tr>
<td>Mexico</td>
<td>03/13/13 (PAS)</td>
<td>New PMR Focal Point in place. Final decisions on institutional arrangements and fiduciary responsibilities to channel funding have been made and grant agreement is being finalized. Procurement plan is ready and first terms of reference for setting up the project management unit are completed. Technical committees for the supervision of each NAMA have been set up and have reviewed the terms of reference for the planned activities under the MRP.</td>
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<tr>
<td>Morocco</td>
<td>05/26/14 (PA9)</td>
<td>Funding for MRP activities have been included in the budget for calendar year 2015. The appraisal of the PMR Project by the World Bank as Delivery Partner has been completed. The grant agreement is expected to be signed by the end of May 2015. First terms of reference for setting up the project management unit are under preparation.</td>
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Focus on:
- Progress by component
- Progress, challenges and lessons learned
- Revised version is based on feedback received
- Seeking to endorse template at PA11
- ICPs would start using it from PA12 onwards to report to the PA
PMR Results Monitoring Report

ANNEX IV: PROPOSED TEMPLATE FOR PMR RESULTS MONITORING REPORT

Each year, the PMR Secretariat will prepare and present the PMR Results Monitoring Report, using this template as a guide. The Report will be based on the established results and indicators identified in the PMR Logical Framework, which is part of the PMR’s Evaluation Framework.

The Report will provide information on the overall (aggregated) status of implementation of the PMR and the progress made towards the Partnership’s expected results. At such, the Report will inform both the monitoring and evaluation functions at the Partnership level, and make the link between the two parts of the PMR Results Framework, i.e., the PMR Performance Evaluation System and the PMR Operations Monitoring System.

1. SUMMARY INFORMATION

Introduction to the report, its main purpose and sections.

2. PROGRAM OBJECTIVES

This section should help explain the link between this report, and the Evaluation Framework and the objectives of the PMR. It should present briefly the PMR’s expected impacts, outcomes, outputs and inputs, in accordance with the latest version of the PMR Logical Framework. It should also summarise who are the direct and indirect beneficiaries and present, in one or two paragraphs, the PMR process.

3. SUMMARY OF REPORT

This section will include a summary of progress on inputs, key outputs and outcomes, with a focus on higher-level results and important issues/challenges that arose during the past year.

4. MAIN PROGRESS TOWARDS RESULTS DURING THE PERIOD

The section below should provide a detailed text on the progress towards expected results along the following subsections:

a. Highlights

b. Progress at the impact level (if any data available)

c. Progress at the outcome level

d. Progress by output

e. Progress by input

- Main purpose: Monitor progress towards results during period

- Focus on

  - Issues and challenges
  - Main lessons learned and case studies

- Proposal for actions/decisions to be taken
Timing and Frequency of Reporting

January-March:
Countries prepare and submit PMR Project ISR, with support of the Delivery Partners and/or the PMR Secretariat

PA Meeting #3 (October):
Countries present PMR Project ISRs

July-October:
Countries prepare and submit PMR Project ISR, with support of the Delivery Partners and/or the PMR Secretariat

PA Meeting #1 (March):
Countries present PRM Project ISRs

April-May:
Countries prepare and submit PMR Project ISR, with support of the Delivery Partners and/or the PMR Secretariat

PA meeting #2 (May/June):
- Countries present PMR Project ISRs
- PMR Secretariat provides annual PMR Results Monitoring Report to PA
Roles and Responsibilities

- PA
- ICPs
- Delivery Partners
- PMR Secretariat
Next Steps

1. Endorsement of PMR Dashboard and PMR Project Implementation Status Report template at PA11 (PA)

2. Written comments on the draft template for the annual PMR Results Monitoring Report until March 27, 2015 (PA)

3. Prepare and present a first PMR Project Implementation Status Report at PA12 (ICPs with effective grants)

4. Finalize the template for the annual PMR Results Monitoring Report for presentation (by PA13?), in accordance with the possible revisions of the Evaluation Framework following the conclusion of the Evaluation Report (PMR Secretariat and, possibly, M&E WG)
Thank You for Your Attention

PMR SECRETARIAT

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